

Change of Agent Generic Letter

Re: *Life Insurance Policies*

Carrier Name

Policy #

To Whom It May Concern:

Effective immediately, we would like to change our servicing agent on the above mentioned policies to be _____, contract # _____:
Last 4 SSN

From this date forward, please provide Agent Name with any information pertaining to our policies.

We appreciate your cooperation in this matter.

Sincerely,

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